

Personal Financial Statement for Farmers State Bank

Name: _____
 Address: _____

 Occupation: _____
 Business Name: _____
 Business Address _____
 Birthdate: _____
 Social Security No. _____
 Home Phone No. _____
 Alternative Phone _____

Information for Joint Credit
 Name: _____
 Address: _____

 Occupation: _____
 Business Name: _____
 Business Address _____
 Birthdate: _____
 Social Security No. _____
 Home Phone No. _____
 Alternative Phone No. _____

Sources of Income
 Salary: _____
 Bonuses & Commissions: _____
 Real Estate Income: _____
 Other Income: _____
 TOTAL: _____

Sources of Income
 Salary: _____
 Bonuses & Commissions: _____
 Real Estate Income: _____
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 TOTAL: _____

For the purpose of procuring and maintaining credit from time to time in any form whatsoever with the above named bank, for claims and demands against the undersigned, the undersigned submits the following as being a true and accurate statement of the financial condition of the undersigned on the following date, and agree that if any change occurs that materially reduces the means or stability of the undersigned to pay all such claims or demands, the undersigned will immediately and without delay notify the Bank; and unless the Bank is so notified, it may continue to rely upon the statement herein as a true and accurate statement of the financial condition of the undersigned on this date, and in case of failure to so notify the Bank, or if this statement is false in any material respect, the Bank may declare due and payable all obligations of the undersigned to the Bank.

Current Assets	Totals	Current Liabilities	Totals	Interest Rate	Payment Frequency	Payments
Checking: Name of Bank		Notes Payable: Name of Bank				
A.		A.				
B.		B.				
C.		C.				
Savings or CD's: Name of Bank		Credit Cards: Name of Issuer				
A.		A.				
B.		B.				
C.		C.				
Notes or Accounts Receivable		D.				
A.		E.				
B.		Accounts Payable				
C.		A.				
Marketable Bonds and Securities		B.				
A.		C.				
B.		D.				
C.		E.				
Other Current Assets		Other Current Liabilities				
A: Government & Marketable Securities (Sch A)		A.				
B. Non-Marketable Securities (Sch B)		B.				
C. Partial Interests in Real Estate Equities (Sch C)		C.				
D. Other (attach itemized list)		D.				
E. Other (attach itemized list)		E.				
Total Current Assets		Total Current Liabilities				
Intermediate Assets		Intermediate Liabilities				
Cash Value of Life Insurance (Sch D)		Equip.: Vehicle Loans: Name of Bank				
Equipment, Vehicles (Sch E)		A.				
Vested Interest in Retirement Fund		B.				
Securities (not readily marketable)		C.				
Household Furnishings		D.				
Other Intermediate Assets		E.				
Total Intermediate Assets		Total Intermediate Liabilities				
Long Term Assets		Long Term Liabilities				
Real Estate Owned		Real Estate Mortgages: Name of Bank				
A.		A.				
B.		B.				
C.		C.				
D.		D.				
E.		E.				
F.		F.				
G.		G.				
Other Long Term Assets:		Other Long Term Liabilities				
A.		A.				
B.		B.				
C.		C.				
Total Long Term Assets		Total Long Term Liabilities				
Total Assets		Total Liabilities		Net Worth		

Date Signed

Signature of Applicant or Authentication if emailed

Date Signed

Signature of Applicant or Authentication if emailed

If this is an application for joint credit, Applicant & Co-applicant each agree that we intend to apply for joint credit (initial below)

Initial for joint credit _____

Initial for joint credit _____

With my/our above signatures we hereby authorize Farmers State Bank to contact the below preparer to obtain financial and tax information.

Tax Preparer: _____ Phone Number: _____

Address: _____

